

Home Comfort Claims

User Guide - Distributor & Commercial Bid Spec Representative





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Home Comfort Communications







Hello! Welcome to Home Comfort Claims

| Company* | |
|--|--|
| CommercialBidSpecCompany1 | |
| Branch* | |
| | |
| | |
| Request Manager Role | |
| | |
| First Name* | |
| First Name* | |
| First Namo* | |
| First Name* | |
| First Name* | |
| First Name* | |
| First Name* Last Name* TâC Link* Privacy Policy* | |
| First Name* Last Name* T&C Link* Privacy Policy* | |

Log in to your account on <u>https://claims.bosch-</u> <u>homecomfort.us/</u>, click "Log In/Sign Up". You will be directed to SingleKey ID. Enter your email address*. Click "**Continue**" Enter your password. Click "**Continue**" Choose your 'User Type', and then select your company and branch location from the drop down. Enter in your name and accept the terms and conditions and privacy policy.

Click "Submit"



*Please use your existing SingleKey ID account. If you do not have one, you will be prompted to create one.

Claims Dashboard

Your claims dashboard is designed to show claims filed by your company branch and other branches within the same company. Several key components and functionalities include:

Overview: The dashboard provides an overview of the total number of claims filed by your company.

Claim Status: The dashboard displays the status of each claim, indicating whether more info is needed, approved, rejected, or complete.

Claim Details: Detailed information such as the claim number, creation date and claim type and status.

Export: Enables users to extract data and information displayed on the dashboard into CSV file.

NEW 'All Claims' Dashboard that displays claims across all claim types

| Home Comfo | rt Claims | 🕀 Bosch G | lobal Engl | ish 🗸 | |
|------------|-----------|---------------|------------|------------|--|
| Warranty | Damaged | Lost Shipment | Returns | All Claims | |

•NEW Search functionality that allows you to search for key terms within a claim, that are not displayed on the dashboard itself. Examples to search by: Homeowner Name, Jobsite Name, INC#, etc.

•**NEW** Filter feature that allows you to filter results on the dashboard by Status, Claim Type, and Replacement Method.



Claim Types

BOS

Once logged in, begin filing your claim by clicking the 'Claim' icon and then select your claim type.

Claim Types

Warranty- Material has been installed and has failed.

Damage- Material you have ordered arrived with visible or concealed damage.

Lost- Material you ordered did not arrive.

Product Return- Material that is in its original packaging, unused. Overstock items.



Warranty Claims Form

I would like to repair or replace a defective product.

Claim Details

What is your Warranty type?

| Warranty Type* | |
|---|--------|
| Unit Replacement | \sim |
| Defective Serial Number* | |
| 399A-714-456789-7739832073 | |
| My serial number does not match this format | |
| | |
| Original Installation Date* | |
| Original Installation Date* mm/dd/yyyy | |
| Original Installation Date* mm/dd/yyyyy Failure Date* | ٥ |

Please provide unit serial number

Required Information

Do you have...

An Incident Number

Pre-approval from Bosch

An Incident Number*

Please Note: Full unit replacements require pre-approval prior to submission.

Claims submitted without an approval will result in a rejection. Rejected claims cannot be re-opened and will require resubmission.

BCC Controls, Indirect Tanks*, and Cased Coils are all considered complete units.

[No approval required for these replacements.]

*Indirect tanks will require photos of the leak location.

Warranty: Unit Replacement

Begin by choosing the Distributor you are filing on behalf of. If you are a buy-sell Rep you can file on behalf of yourself by deselecting this option.

Required Information for filing:

- 1. Defective unit's serial number
- 2. Original installation date
- 3. Failure date of the unit
- 4. Replacement unit's serial number
- 5. Incident number***
- 6. Contractor Information
- 7. Homeowner Information

***If you were provided an approval by Bosch Sales Team member, you are given the option to upload your pre-approval document.



Warranty Claims Form

I would like to repair or replace a defective product.

Claim Details

What is your Warranty type?

Warranty Type*

Parts Only

Defective Serial Number

399A-714-000012-7739832074

My serial number does not match this format

| | This | is | an | invoice | warranty |
|--|------|----|----|---------|----------|
|--|------|----|----|---------|----------|

| Driginal | Installation | Date* | |
|----------|--------------|-------|--|
| | | | |

| mm/dd/yyyy | Ö |
|---------------|---|
| Failure Date* | |
| mm/dd/yyyy | _ |

Required Information

Describe details

Please describe the reason for failure here

Replacement Options

| D | I replaced this part from stock | | I require replacement part |
|---|---------------------------------|---|----------------------------|
| - | | _ | |

| Material Number* | QTY* | |
|---------------------------|-------------|----------|
| | | \oplus |
| Customer Reference Number | | |
| | | |
| I am requesting labor re | imbursement | |

Begin by choosing the Distributor you are filing on behalf of. If you are a buy-sell Rep you can file on behalf of yourself by deselecting this option.

Required Information for filing:

- 1. Serial number of the unit
- 2. Original installation date

- 3. Failure date of the material you are claiming
- 3. Detailed failure reason. [40-character min.]
- 4. Replacement options*
- 5. Part number of failed part**
- 4. Contractor Information
- 5. Homeowner Information

If labor is being requested, contractor's labor invoice must be uploaded to be processed.

*If you have 'Replaced from stock'- Provide PO it was replaced on. If you 'Require replacement parts' you will be required to upload a purchase order.

**To add additional parts, click the '+' sign to the right of the QTY field.

Warranty: Parts Only

| Warranty Type* | |
|---|--------|
| Unit Replacement | \sim |
| My serial number does not match this format | |
| Product Model* | |
| Please select Product Model | \sim |
| Legacy Serial Number* | |
| | |

Should you realize you have a serial number that is not in the Bosch 23 standard format, select the "My serial number does not match this format" and you will be prompted to select the model of the unit and provide the serial number of the unit.



Warranty: Labor Only

Labor only claims at this time, can be requested by emailing <u>warranty_returns@us.bosch.com</u> and referencing the corresponding parts/unit claim.

Labor must be submitted within **90 days** from day of service to be eligible for reimbursement. [if applicable]

Coming Soon - Labor Only Claim



 My serial number does not match this format

 ✓ This is an invoice warranty

 original Installation Date*

 03/01/2024

 Failure Date*

 03/22/2024

Required Information

Describe details*

Please describe the reason for failure here.

Replacement Options*

O I replaced this part from stock

I require replacement parts

Invoice or Purchase Order of Original Part *



Please select your files to upload*

Invoice or Purchase Order of Replacement Part *



Please select your files to upload*

Invoice warranties are intended for part warranties when the unit is no longer within warranty. **Parts have a 12-month part** warranty.

If the material has been replaced from your stock, you will be required to provide the original purchase order and the replacement purchase order to verify the failure is within the 12-month window.

If you are requesting a replacement, be shipped- you will be required to provide the original purchase order, only.

Warranty: Invoice Warranty

🗸 This is an invoice warranty

Original Installation Date*

| 03/01/2024 | |
|--------------|--|
| ailure Date* | |
| 03/22/2024 | |

Required Information

| Describe details* | |
|--------------------------------------|-----------------------------|
| Please describe the reason for failu | re here. |
| | |
| | |
| Replacement Options* | |
| | |
| I replaced this part from stock | I require replacement parts |

Invoice or Purchase Order of Original Part *

Browse Files

Please select your files to upload*



My product or packaging shows signs of damage.

Note: Products that have been damaged during shipment must be reported within 10 days from delivery. Products that contain hidden damage must be reported within 60 days of delivery.

Claim Details

| What is your claim type?* | |
|---|---|
| Damaged Unit | ~ |
| I refused this shipment | |
| PO Number* | |
| | |
| Shipping/Tracking Number | |
| | |
| Shipment carrier name | |
| | |
| I would like* | |
| | |
| replacement parts to repair in field | to return items and receive credit for shipment |
| replacement parts to repair in field to keep at a discount | to return items and receive credit for shipment to return and receive replacement shipment |
| replacement parts to repair in field to keep at a discount Demaged Unit Serial Number* | to return items and receive credit for shipment to return and receive replacement shipment |
| replacement parts to repair in field to keep at a discount Demaged Unit Serial Number* | to return items and receive credit for shipment to return and receive replacement shipment |
| replacement parts to repair in field to keep at a discount Demaged Unit Serial Number* | to return items and receive credit for shipment to return and receive replacement shipment |
| replacement parts to repair in field to keep at a discount Demaged Unit Serial Number* Browse Files Please upload phot | to return items and receive credit for shipment to return and receive replacement shipment |
| replacement parts to repair in field to keep at a discount Demaged Unit Serial Number* Browse Files Please upload phot Please describe the damage* | to return items and receive credit for shipment to return and receive replacement shipment |

Delivery Receipt *

wse Files Please select your files to upload*

Required Information for filing:

1. Purchase Order

PO Number

- 2. Delivery/tracking number
- 3. Serial number of the damage unit
- 4. Photos of damaged material*
- 5. Signed delivery receipt

*You can now file for up to 5 damaged units. If you have received more than 5 damaged units, please contact warranty_returns@us.bosch.com

Shipments that have been refused; photos are not required to submit.

| What is your claim type?* |
|---------------------------|
| Damaged Unit |
| ✓ I refused this shipment |

• **NEW** replacement options now include requests to keep the unit at a discount as well as request parts for minor repairs in the field.

Damage: Units



*Concealed damage requires photos of packaging. 6 max photos per unit.

 \sim

My product or packaging shows signs of damage.

Note: Products that have been damaged during shipment must be reported within 10 days from delivery. Products that contain hidden damage must be reported within 60 days of delivery.

Claim Details

| What is your claim type?* | | |
|------------------------------------|--------------------------------|--------|
| Damaged Parts | | \sim |
| I refused this shipment | | |
| PO Number* | | |
| | | |
| Shipping/Tracking Number | | |
| | | |
| Shinmant carrier name | | |
| | | |
| | | |
| would like* | | |
| to return items and receive oredit | to return and receive replacem | ent |
| for snipment | snipment | |
| Material Number* | ату* | |
| | | Ð |
| | | |
| | | |
| Browse Files Please upload pho | otos of Damage" | |
| | | _ |
| Please describe the damage* | | |
| | | |
| | | |

Delivery Receipt *



Damage: Parts Only

BOSCH

Required Information for filing:

- 1. Purchase Order
- 2. Delivery/tracking number
- 3. Part number of damaged material
- 4. Photos of damaged material*
- 5. Signed delivery receipt

Shipments that have been refused; photos requirements will be removed.

| What is your claim type?* | |
|---------------------------|--------|
| Damaged Unit | \sim |
| ✓ I refused this shipment | |
| PO Number* | |

*Concealed damage requires photos of packaging. 6 max photos per material.

I am missing part or all of my shipment

Please Note: All shortage claims must be submitted within 10 business days from original invoice date.

Claim Details

Have you received an incorrect part in your shipment?





Please select your files to upload*

Lost Shipments

Required Information for filing:

- 1. Purchase Order
- 2. Delivery/tracking number
- 3. Replacement/ Reimbursement option
- 3. Part numbers of missing material
- 4. Signed delivery receipt

If you are missing your entire shipment; part number and quantity requirements will be removed.

PO Number*

I'm missing my entire shipment



Product Return Claim

All overstock return requests must be submitted within 30 days from original invoice date. Materials must be returned in unused condition in its original packaging. There is a 25% restocking fee for all returns, with a minimum return value of \$100.00. No freight will be credited. Bosch errors will not be subject to the 30 day window or any restock fees.

Attention dear customer!

For our complete return policy, click here

PO Number*

Material Number*

OTV*

Reason for Return*

Overstock Return

Bosch Error

Other

I would like...*

to return for credit

Requires Replacement

Required Information for filing:

- 1. Purchase Order
- 2. Part numbers of material
- 3. Return Reason
- 4. Replacement / Reimbursement Method

New Reason for return selections have been added.





Product Returns

Claim Status Updates

| New Status | New Status Meaning |
|--------------------|--|
| Submitted | New Submission |
| In Review | API validation completed, needs agent review |
| More Info Needed | Agent has requested additional information for processing |
| Approved | Site or Agent has approved claim for SAP processing |
| Completed | SAP processing is completed, and documents are uploaded to claim form. |
| Customer Cancelled | Customer cancelled their claim. |
| Rejected | Agent has reviewed claim, and it is not eligible.** |

** Claims that are rejected are unable to be re-opened.



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Home Comfort Claims

Editing your Claim

| New Status | New Status Meaning |
|--------------------|---|
| Submitted | New Submission |
| In Review | API validation completed, needs agent review |
| More Info Needed | Agent has requested additional information for processing* |
| Approved | Site or Agent has approved claim for SAP processing |
| Completed | SAP processing is completed, and documents are uploaded to claim form |
| Customer Cancelled | Customer cancelled their claim. |
| Rejected | Agent has reviewed claim, and it is not eligible.** |

After an agent has reviewed your claim, if there is more information needed, or an update required to complete your claim, the claim status will be updated to reflect "More Info Needed."

This status will trigger an email to the submitter requesting the information; and provide a link to the claim.



Hello Valued Customer,

Thank you for submitting your claim to us. Unfortunately, we do not have all the required information to process your claim. To expedite the process, we kindly ask that you update the following missing/invalid information on your claim:

Failure reason provided is incomplete.

ClaimWarrantyForm/41a3abe3-b22c-479a-9aa0-edc6ae4fbc52

Please be aware that without this information, we may not be able to process your claim in a timely manner. If you have any questions or concerns, please do not hesitate to contact us.

Thank you for your cooperation and we look forward to resolving this matter for you as soon as possible.

Best Regards, Bosch Warranty Team Click the link to get to your claim where you will enter the missing information and then resubmit the claim.

If everything submitted is validated as correct the system will put the claim in an "Approved" state for processing; and after processing, a "Complete" state where you will be provided the appropriate documentation.

If any information is unable to be validated, your claim will return to an "In Review" state to be reviewed by an agent for further processing.



| New Status | New Status Meaning |
|--------------------|---|
| Submitted | New Submission |
| In Review | API validation completed, needs agent review |
| More Info Needed | Agent has requested additional information for processing |
| Approved | Site or Agent has approved claim for SAP processing |
| Completed | SAP processing is completed, and documents are uploaded to claim form |
| Customer Cancelled | Customer cancelled their claim. |
| Rejected | Agent has reviewed claim, and it is not eligible.** |

After a claim has been approved and processed; the status will update to the "Complete" status.

This status will trigger an email to the submitter; informing of the status update and provide a link to the claim.

You follow the link to your claim form where the appropriate documentation will be uploaded for your download/printing.

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Home Comfort Claims

Dear Valued Customer,

We are writing to inform you that your claim is now complete. Please find the attached documentation and follow any additional instructions in the paperwork provided.

http://ga-claims.bosch-homecomfort.us/ProductReturn/be451a95-10f8-4fe0-8f36-22470e465bad

Anticipated Processing Times

 For products that require return, credit will be issued within three business days upon receipt of material.

 For Field Scrap RMAs, please hold the material until credit has been issued. Credit will be issued to your account in 1-3 business days.

• Free of charge orders do not require the return of defective material. Estimated ship dates can be found in the attached Order Confirmation.

· Labor credits will be issued to your account in 1-3 business days.

Should you require additional information, please feel free to reach out to our dedicated team at <u>warranty_returns@us.bosch.com</u>. We are here to address any concerns or offer any support you may require.

Thank you for choosing Bosch.

Best Regards,

Bosch Warranty Team

Home Comfort Communications

Administrative Section

Claim Status

Completed

Customer Communication

Please provide your correspondence here

Claim History

[3/25/2024, 3:19:28 PM] Bosch Admin Courtney: Claim Updated

[3/25/2024, 2:06:00 PM] Bosch Admin Courtney: Claim Updated

[3/22/2024, 5:51:05 PM] testmanrepmanager@mailinator.com: PO Validation: Invalid purchase order number

| View Documents | | | |
|----------------|--------|-------------------|--|
| RMA | Credit | Replacement Order | |
| | | | |

